Divorce Financial Information Checklist

The following is a list of financial information that should be provided within the first 30 days of your case. The information contained in these documents will be necessary to help you with your case and to comply with Court requirements.

1. Paystubs or other documentation showing income from all sources, including all deductions for federal and state taxes, health insurance premiums, union dues, any mandatory pension withholdings for the past six (6) months.

2. Federal and State income tax returns, including all schedules and W-2's for the last five (5) years.

3. The legal description and all appraisal and/or market analyses for all real estate owned jointly and separately.

4. Current value statements on all investments, including but not necessarily limited to stocks, bonds, mutual funds, life insurance policies, bank accounts held jointly or individually.

5. Copies of IRA accounts, retirement plans, 401k's, deferred compensation, savings plans and any other similar plan documents.

6. Current statements or other documentation of all indebtedness incurred individually or jointly.

7. Any documentation establishing a claim that assets or debts are gifted or inherited property, or are premarital property.

8. Any prenuptial agreements between the parties.

9. Documentation on the value of any other assets or the amounts of any other indebtedness not specifically requested above, whether individually or jointly owned or owed.